



# Management/Ownership Information

## MANAGEMENT SKILLS AND EXPERIENCE: (If necessary, attach additional sheet)

1. What management skills are required to successfully operate the subject business?

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2. Describe your experience in these areas and also note any management type activities that are (or may be) performed by other employees or third parties.

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Please answer all questions and provide additional information where requested. Additional information and details of affirmative responses must be provided on a separate sheet.

Yes  No Are any of your personal taxes past due? If yes, please provide details.

Yes  No Are you involved in any pending lawsuits? If so, please provide details.

Yes  No Have you ever filed personal bankruptcy? If so, please provide full disclosure and state of discharge.

Yes  No Are you currently past due on child support payments? If yes, please explain.

Yes  No Have you ever been debarred from doing business with the U.S. Government? If yes, please explain.

Yes  No Do you or your spouse or any member of your household, or anyone who owns, manages, or directs your business or their spouses or members of their households work for the Small Business Administration, Small Business Advisory Council, SCORE, or ACE, any Federal agency, or United Western Bank? If so, please provide the name and address of the person and the office where they are employed.

**Statistical information:** The following is optional information to aid the Small Business Administration in the ongoing statistical analysis of its SBA 7(a) and 504 borrowers. Please circle the following codes or enter the appropriate codes in the boxes below.

Gender Code: M = Male; F = Female

Veteran Status Code: 1 = Non Veteran 2 = Vietnam Era Veteran 3 = Other Veteran

Minority Code: 0 = African American 1 = Puerto Rican 2 = Native American 3 = Hispanic 4 = Asian, Pacific Islander  
5 = Eskimo and Aleut 6 = Undetermined 7 = Caucasian 8 = Multi Ethnic

Signature

Title

Date